RECORDATION NO. 18318 - FILED

ALVORD AND ALVORD

Attorneys at Law

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SUITE 200

WASHINGTON, D.C.

20006-2973

(202) 393-2266 Fax (202) 393-2156 OCT 20 '98

1-30 PM

OF COUNSEL URBAN A. LESTER

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

ELLSWORTH C. ALVORD (1964

October 20, 1998

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated September 29, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Mortgage, Assignment of Leases Security Agreement with Relco Locomotives, Inc., which was previously filed with the Commission under Recordation Number 18318.

The name and address of the party to the enclosed document are:

Secured Party:

Affiliated Bank

1737 West Howard Street Chicago, Illinois 60626

A description of the railroad equipment covered by the enclosed document is:

two (2) locomotives RE 1055 and RE 1051

Countyfast - L'Sortman

Mr. Vernon A. Williams October 20, 1998 Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

SURFACE TRANSPORTATION BOARD WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

DATE:

10/20/98

Robert W. Alvord Alvord and Alvord 918 Sixteenth Street, NW., Ste. 200 Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3 (c), on 10/20/98

at 1:30 PM

/, and

assigned recordation number(s).

12017-J, 18942-K. 17355-E,

17357-J,

18318-C,

Sincerely Yours,

Jamon A Williams

Secretary

Enclosure(s) (5)

\$\frac{130.00}{}\$ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature

RECORDATION NO. 183/81-C.

RELEASE OF SECURITY INTEREST 001 2 0 '98

1-30 PM

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Two Locomotive described as follow:

- (i) Two (2) Alco, 1000 Horsepower, 115 Ton Locomotive with identifying marks RE1055 and RE1051
- (ii) any and all leases which those specified locomotives are referred in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Equipment Mortgage and Assignment of Leases (Security Agreement), dated Sepcor, Inc., Debtor, and Affiliated Bank, Secured Party, filed with the Commission on July 20, 1993 at 2:50 p.m. under Recordation Number 18318.

Sept. 29 , 1998

Affiliated Bank

By: ()... //

Title: LOAN OFFICER

State of:

County of: Duproge

On the 29th day of Apptember, 1998, before me personally came Dean Best to me known, who, being duly sworn, says that [s]he is a[n] Low Officer of Affiliated Bank and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Notary Public

"OFFICIAL SAL"

DIANE WATERS

NOTARY PUBLIC STATE OF ILLINOIS

My Commission Expires 11/16/98

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